

CORPORATION APPLICATION FOR REGISTRATION

- is not lending money, providing a loan guarantee or any other financial assistance to a person for the purchase of shares included in a specified issue under the Small Business Investor Tax Credit Program.
3. Funds raised by the proposed share offering will be used for purposes other than those listed as prohibited in the **Investment Eligibility** Section of the **Schedule I** document.

Yes No

PART D - Inclusions

Please attach the following information with this application:

- investment plan
- income tax return from the previous taxation year (including those of associated corporations)
- copy of the most recent financial statements of the corporation (including those of associated corporations), or in the case of a startup operation proforma financial statements, which have been independently prepared by a chartered accountant, a certified general accountant or a certified management accountant.
- copy of the instrument of incorporation certified by an officer of the company
- copy of the corporate share registry certified by an officer of the company
- statements signed by all potential/eligible investor certifying that the information in the investment plan with respect to the potential/eligible investors is accurate (see **Applicant Corporation Potential Investor Statement**)
- statement signed by the directors of the corporation certifying that the information contained in the application is complete and accurate (See **Corporation Directors' Statement**) and
- Fee (**all cheques or money orders**) to be made payable to “**Minister of Finance and Treasury Board**”.

PART E – Annual Returns

As required by the Minister of Finance and Treasury Board, during the four-year holding period for specified share issuances, the corporation shall file an annual return, a detailed status report of its shareholdings, independently reviewed or audited financial statements and other information required to confirm the use or disposition of the raised capital and to ensure compliance with other Small Business Investor Tax Credit Program requirements.

PART F - Disclaimer

The Province of New Brunswick does not guarantee the value of any shares issued by a corporation registered under the Small Business Investor Tax Credit Act and does not express any opinions as to the financial condition of such corporations or the merits of investing in the shares of such corporations.

This form is intended to provide information respecting application under the Province of New Brunswick Small Business Investor Tax Credit Act and should not be regarded as a replacement of the laws, regulations or administrative documents to which it refers. Where there is a conflict between this form and the legislation, the legislation shall prevail.

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PART G – Certification

I have read and understand the disclaimer in **Part F**.

I have read and understand the information on **Schedule 1**.

I am an authorized officer of the corporation. The information contained in this application and its attachments is true and correct to the best of my knowledge and belief.

I consent to the New Brunswick Finance and Treasury Board collecting, using and disclosing the information provided on this application and on any documents attached, for the purpose of verifying my eligibility for the Small Business Investor Tax Credit Program. I authorize the New Brunswick Finance and Treasury Board to disclose this information to the Financial and Consumer Services Commission of New Brunswick (FCNB) for the above noted purpose.

The personal information on this form is being collected under the authority of the Small Business Investor Tax Credit Act, and will be used for necessary administration of this Program. If you have any questions regarding the collection and use of this information, please contact the SBITC Program Administrator, Finance and Treasury Board, 200 Champlain St., Suite 350, Dieppe, N.B. E1A 1P1. Phone: 1-800-669-7070 or e-mail wwwfin@gnb.ca.

_____ Name (please print)	_____ Title
_____ Signature	_____ Date

Inquiries

All inquiries should be directed to:

Finance and Treasury Board
Revenue Administration Division
200 Champlain St., Suite 350
Dieppe, NB

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Fax : (506) 444-5086
E-mail : wwwfin@gnb.ca
Website: www.gnb.ca/finance