

CORPORATION OR TRUST INVESTOR STATEMENT

Small Business Investor Tax Credit Registration Number _____

Investor Identification (to be completed by the applicant Corporation)

Investor Name: _____

NB Corporate Affairs
Registration Number: _____

Contact person: _____

Mailing Address: _____

Telephone: () _____ Facsimile: () _____ E-Mail Address: _____

Language Preference: English French

Eligible common shares fully paid for by investor (to be completed by the applicant corporation)

Types of Shares	Number of Shares	Amount Paid	Date Purchased	Date Fully Paid
Non-voting preferred				
Voting preferred				
Total Preferred shares				
Non-voting common shares				
Voting Common shares				
Total Common shares				
Total Expected Investment				

A duly authorized representative of the corporation or trust investor understands that in respect of the above mentioned shares:

- There is a requirement to hold the investment for a minimum of four years;
- If, before the end of the four-year holding period, the corporation or trust investor redeems, cancels or disposes of a share or have received the benefit of a tax credit it was not entitled to, it shall repay the amount of the tax credit received, including interest. In addition, the applicant corporation is required to withhold, from the amount otherwise payable to the corporation or trust investor, the amount of the allowed tax credits and pay the withheld amount to the Minister of Finance within 30 days;
- The investment is in compliance with section 21(2) of the *Small Business Investor Tax Credit Act*;
- No financial assistance from any government, municipality or public authority has been received in the acquisition of these shares;
- No tax credits have been previously allowed under the *New Brunswick Income Tax Act* for these shares;
- No shares of the applicant corporation after Dec. 10, 2002, and before the specified share issuance have been disposed of;
- During the four-year holding period for the specified share issuances, the corporation or trust investor will provide the eligible applicant corporation and the Department of Finance and Department of Justice and Attorney General any information to ensure compliance with the Small Business Investor Tax Credit Program and the *Securities Act*;
- Have read the investment plan and understand what the capital will be used for, and it is acknowledged that the corporation or trust investor is investing entirely at its own risk;
- Understand that the maximum annual tax credit limit per investor is \$75,000.

Disclaimer

The Province of New Brunswick does not guarantee the value of any shares issued by a corporation registered under the Small Business Investor Tax Credit Act and does not express any opinions as to the financial condition of such corporations or the merits of investing in the shares of such corporations.

This form is intended to provide information respecting application under the Province of New Brunswick Small Business Investor Tax Credit Act and should not be regarded as a replacement of the laws, regulations or administrative documents to which it refers. Where there is a conflict between this form and the legislation, the legislation shall prevail.

Certification

A Corporate Officer from the corporation or trust investing has read and understands Schedule 1 of the Corporation Application for Registration and the above including the disclaimer.

I certify that the information contained in this Corporation or trust **Investor Statement** is true and correct to the best of my knowledge and belief.

Corporate Officer Name (*please print*) _____

Signature _____

Date _____