

Mail to: Department of Finance  
Revenue & Taxation Division  
P. O. Box 3000, Fredericton, NB  
E3B 5G5

## New Brunswick Tuition Rebate For Taxation Year 2014



### PART I – REBATE APPLICATION INFORMATION

For Office Use Only

Guide for completion of the rebate application is available at: [www.gnb.ca/Finance](http://www.gnb.ca/Finance)

**Note**  
The deadline for the submission of an application related to the 2014 taxation year is **December 31, 2015**.

#### Did you graduate from a post-secondary program after January 1, 2005?

- No. **Stop here.** You must have graduated from a post-secondary program after January 1, 2005 to qualify.  
 Yes. Most recent graduation: Month \_\_\_\_\_ Year \_\_\_\_\_  
 Type of diploma or degree (Bachelor's, Master's, Doctoral, Certificate, etc.) \_\_\_\_\_

#### A) Applicant Information (IN BLACK INK ONLY)

Reference number (not required for first-time applicants)

Language preference  English  French

First name \_\_\_\_\_ Middle name \_\_\_\_\_ Last name \_\_\_\_\_

Mailing address (box number, street name and number, apartment number, city, province, postal code, country)

Previous last name (This is a mandatory field if the name stated on this application is different from the name on your tuition certificate(s) or your previous application)

Phone number(s) (you must provide at least one number)  
 (\_\_\_\_) \_\_\_\_\_ (home) (\_\_\_\_) \_\_\_\_\_ (work)

Preferred method of written communication  
 e-mail (provide e-mail address)  Mail

e-mail (optional)

Social insurance number

Date of birth

Gender

\_\_\_\_ - \_\_\_\_ - \_\_\_\_ Y \_\_\_\_ M \_\_\_\_ D \_\_\_\_

Male  Female

**B) Tuition Information** Please provide the following information and attach tuition certificate(s) from each educational institution for the period(s) starting after January 1, 2005 and before your most recent graduation. If you have provided information and a copy of a tuition certificate on previous applications you do not need to submit a copy of the certificate in subsequent applications. **(If more space is required, please list on a separate sheet and attach to this application.)**

Institution name Institution address (if not provided on your certificate)	Type of institution U = University CC = Community College PI = Private Institution	Attendance (select one only) <input type="checkbox"/> Full-time <input type="checkbox"/> Part-time	Year in attendance (must be 2005 or later)	Student #	Tuition fees (Specify currency if not in Canadian \$.)
		<input type="checkbox"/> Full-time <input type="checkbox"/> Part-time			
		<input type="checkbox"/> Full-time <input type="checkbox"/> Part-time			
		<input type="checkbox"/> Full-time <input type="checkbox"/> Part-time			
		<input type="checkbox"/> Full-time <input type="checkbox"/> Part-time			

#### C) Personal Income Tax Information

Has your employer paid/reimbursed you for all or part of the tuition fees listed above?  No  Yes.

Were the tuition fees paid for by your employer a taxable benefit?  No  Yes Please refer to **Section C** of the guide to complete the application.

Did you declare as income on your personal income tax return the tuition fees that were paid/reimbursed to you by your employer?  Not applicable  
 No  
 Yes. How much did you declare? \$ \_\_\_\_\_

Taxable income (line 260 of Notice of Assessment for 2014)

NB income tax payable (line 428 of Notice of Assessment for 2014)\*

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\* If there is no line 428 or if the amount is \$0.00, please refer to **Section C** of the guide to complete the application.

**E) Declaration and Consent**

**NOTE:** EVERY PERSON WHO KNOWINGLY PROVIDES FALSE OR MISLEADING INFORMATION IN AN APPLICATION FOR THE NEW BRUNSWICK TUITION REBATE WILL BE PROSECUTED TO THE FULLEST EXTENT OF THE LAW.

By signing this application I declare and certify that the information given on this application, and in any documents attached, is correct and complete.

I consent to the New Brunswick Department of Finance collecting, using and disclosing the information provided on this application and on any documents attached, for the purpose of verifying my eligibility for the New Brunswick Tuition Rebate. I authorize the New Brunswick Department of Finance to disclose this information to the Canada Revenue Agency, my educational institution, my employer(s), and any other entity identified by the Department of Finance for the above noted purpose.

I consent to the Department of Finance collecting information from the Canada Revenue Agency, my educational institution, my employer(s), and any other entity identified by the Department of Finance, and I authorize the entities identified to disclose personal information to the Department of Finance for the purpose of verifying my eligibility for the New Brunswick Tuition Rebate.

I consent to the disclosure by the Canada Revenue Agency to officials of the New Brunswick Department of Finance, of information from my income tax returns and other taxpayer information. The information will be relevant to and used solely for the purposes of determining and verifying my eligibility for the New Brunswick Tuition Rebate. I understand that if I wish to withdraw this consent, I may do so at any time by writing to the Revenue and Taxation Division of the Department of Finance.

*The personal information on this form is being collected under the authority of the **Tuition Tax Cash Back Credit Act**, and will be used for the purposes of determining eligibility under the New Brunswick Tuition Rebate Program and the necessary administration of the program. If you have any questions regarding the collection and use of this information, please contact the Manager Tax Accounting, Refunds and Financial Analysis Department of Finance, P. O. Box 3000, Fredericton, NB E3B 5G5 Phone: 1-800-669-7070 or e-mail [wwwfin@qnb.ca](mailto:wwwfin@qnb.ca)*

**Note**  
The deadline for the submission of an application related to the 2014 taxation year is **December 31, 2015**.

Applicant's signature \_\_\_\_\_

Date \_\_\_\_\_

If you previously received your rebate through an electronic direct deposit. has your banking information changed since your last application?

- Not applicable
- No. The Department of Finance will use the banking information on record to process your rebate.
- Yes. You **must** complete and send a new direct-deposit application form to the Department of Finance for your rebate to be processed

**PART II – ATTACHMENTS TO THE APPLICATION FORM**

**First application** -- Please attach (retain originals):

- Copy of Notice of Assessment **OR** Notice of Reassessment issued by Canada Revenue Agency.
- Copies of all tuition certificates T2202A, TL11A, TL11B, TL11C, TL11D or equivalent dated official documentation (**must have same information as the certificate T2202A**) showing tuition costs.
- Proof of graduation from the post-secondary program (copy of diploma, transcript or official letter from the institution)
- Direct Deposit Service application form, if you wish to start the direct deposit service.
- Proof of name change, if applicable (birth certificate, marriage licence, etc.)

**Subsequent applications** -- Please attach (retain originals):

- Copies of tuition certificates T2202A, TL11A, TL11B, TL11C, TL11D or equivalent dated official documentation **not previously submitted (must have same information as noted on the T2202A)** showing tuition costs for the period(s) starting after January 1, 2005 and before your most recent graduation.
- Proof of graduation from the post-secondary program (copy of diploma, transcript or official letter from the institution) not previously submitted.
- Direct Deposit Service application form, only if you wish to start the direct deposit service or need to change your bank account information.
- Proof of name change, if applicable (birth certificate, marriage licence, etc.)

**Important Note**

You must retain your records for at least **six years** after you submit an application for a tuition rebate. You may be asked to produce records to verify the information you have provided in your application. Failure to produce the records may result in your disqualification for the rebate, and you may be required to pay back amounts that you may have received.

For further information, contact the Department of Finance at 1-800-669-7070, or visit the following websites:  
[www.qnb.ca/Finance](http://www.qnb.ca/Finance) or [www.snb.ca](http://www.snb.ca).